

**The New York State Society of Certified Public Accountants
Operations Policies**

OP – 18 – Policy on engaging NYSSCPA speakers

RESOLVED, that the NYSSCPA will employ the following process when evaluating NYSSCPA event speakers, except those who have already been approved by FAE pursuant to FAE policies:

All speakers proposed to speak at NYSSCPA events who receive any form of compensation or reimbursement from any source for a specific event, such events including but not limited to chapter events, committee events, sponsored events, or any other meeting including NYSSCPA members, shall be submitted to NYSSCPA staff for evaluation and approval no less than 30 days prior to the planned speaking engagement. Such approval shall be separate and apart from any contract approval required under OP-8 or OP-16 and must be obtained prior to submission of the contract pursuant to those policies.

Any speaker deemed by staff to require further review shall be submitted to the NYSSCPA Board Officers (consisting of the President, President-elect, and Secretary/Treasurer) for a determination of the suitability of that speaker to present to the NYSSCPA, and any chapter, committee or gathering of the members thereof.

Approved: Board of Directors, December 12, 2014, Agenda item B14-S-1(f)