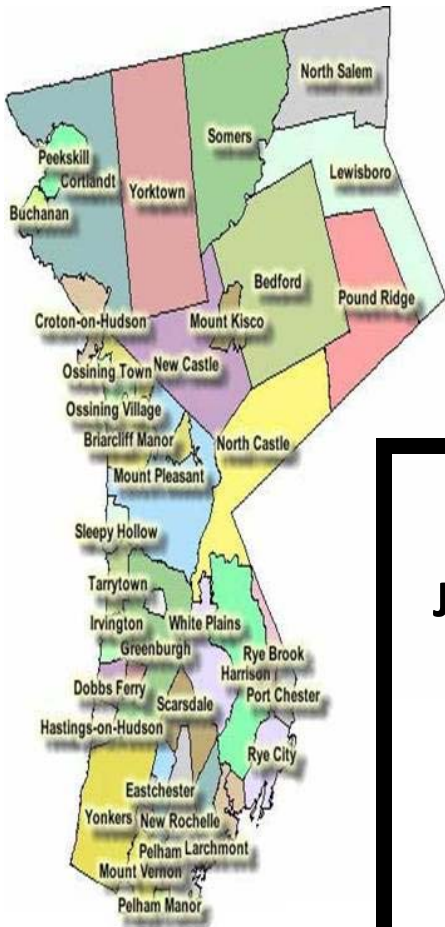


Westchester Chapter E-Newsletter

October 2013



Join us at the NYSSCPA Accountants in Industry ALL DAY CONFERENCE

When: October 24, 2013

Where: NYSSCPA Offices
14 Wall St, 19th FL
New York, NY

Time: 8:00 a.m. - 5 p.m.

Cost: \$50 per attendee

8 CPE credits offered

For more information about the event
and/or to register please contact: 800-537-3635 or e-mail
Deborah Rubin at drubin@lepatner.com

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President-Elect

William Zeboris

Vice President

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Edward Wells
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Mike Herz
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Michele Lazzara
Mark Leeds
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Doug Ruttenberg
Jeffrey Schwartz
Grace Singer
Denise M. Stefano
Edward Wells
Robert Winton

Chapter Representative

Barbara Bel

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From Chapter President Gina Linss

Dear Westchester Chapter Members,

I unfortunately have to accept the fact that the summer is gone and the fall season is here. Many enjoy the fall season their favorite season. And why not - there is the changing of leaves into beautiful autumn colors, cool evenings, apple picking, pumpkin pie, snuggly sweaters (to hide all the pumpkin pie we have consumed) and kids back to school. As accountants, it additionally represents several tax deadlines, year end audits and income tax planning that we must compete before year end. However, the summer was not slow for the Westchester Chapter. I would like to thank all of the committees for their hard work in planning so many events and seminars we can look forward to this year.



Throughout August, our Young CPA committee held a food drive for the benefit of the Food Bank of Westchester. Several Westchester firms participated, including Citrin Cooperman, CohnReznick, O'Connor Davies, and Pellegrino & Company. On August 23rd the committee members brought the donations over to the Food Bank Center, located in Elmsford, NY. Approximately 432 pounds of food were donated. The committee will additionally be volunteering their time on December 13th, when they will be packaging food at the Food Bank of Westchester from 1:00-3:00pm. If you are interested in volunteering your time and wish to join them, please contact Co-Chair Ed Wells for information and to sign up. His email address is: EWells@pscpcf.com.

As I had mentioned in our July newsletter, one of my goals for the year is to encourage participation. I am happy to share with you that over the summer I have had numerous emails from NYSSCPA members asking how they can become more involved and how to join a committee. To continue our efforts, we will be hosting a Tax Committee Open House on Wednesday, November 6th from 8:00-9:00am at the office of D'Arcangelo & Co, located at 800 Westchester Avenue, Suite N-400, in Rye Brook, NY. This open house will be held in conjunction with the Tax committee's regular monthly meeting. All members interested in joining or learning about the Tax committee are encouraged and invited to attend.

Please save the dates for the following events:

- October 24, 2013 – Accountants in Industry All Day conference, location TBD**
- November 1, 2013 – Local Practitioners CPE Event**
- November 4, 2013 – All day tax conference, location TBD**
- November 7, 2013 – Willow Ridge Country Club Annual Networking Event**
- November 14, 2013 – Ethics Seminar, 800 Westchester Ave, Rye Brook, NY**
- November 20, 2013 – Accountants in Industry Healthcare Event- Save the Date!**
- December 13, 2013 – Young CPA food drive for the Food Bank of Westchester**
- December 16, 2013 – All day tax conference Part II, Citigroup Conference Center, Armonk NY**
- December 18, 2013 – Accountants in Industry Tax Update- Save the Date!**
- May 13, 2014 – Annual golf outing and networking event, Glen Arbor Golf Club, Bedford Hills**
- May 15, 2014 – Young CPA wine tasting event**

Regards,
Gina

Gina can be reached at: 914-949-2990 or by email at: glinss@citricooperman.com



THE NYSSCPA WESTCHESTER CHAPTER'S

TAX COMMITTEE

WILL BE HOSTING A OPEN HOUSE!

When: Wednesday, November 6, 2013

Time: 8:00 a.m. - 9:00 a.m.

Where: D'Arcangelo & Co.

800 Westchester Avenue, Suite N-400

Rye Brook, NY

For more information or to RSVP please contact
Doug Ruttemberg at druttemberg@odpkf.com

PLEASE JOIN US AT THE

CPA ETHICS UPDATE

(2 CPE ethics credits)

Presented by Thomas Manisero of Wilson Elser

When: Thursday, November 14, 2013

Time: 6:00 p.m. - 8:00 p.m.

(Registration begins at 5:30 p.m.)

Where: 800 Westchester Avenue

Rye Brook, NY

Course Code: 42112414

ACCOUNTANT IN INDUSTRY SAVE THE DATE:



November 20, 2013 - Healthcare Event

December 18, 2013 - Tax Update Event

**Please look for more information on these events in the future
Chapter Newsletters!**

For more information about the events please contact:

Deborah Rubin at drubin@lepatner.com

MORE 2013-2014 CPA EVENTS

SAVE THE DATE:

November 1, 2013 - Local Practitioners CPE Event, Location TBD

November 4, 2013 - Westchester Chapter All day Tax Conference Part 1, Location TBD

November 7, 2013 - Willow Ridge Country Club Annual Networking Event

**December 16, 2013 - Westchester Chapter All day Tax Conference Part 2, at Citigroup
Conference Center, Armonk, NY**

May 15, 2014 - Young CPA Wine Tasting Event

**Please look for more information on this event in the future
Chapter Newsletters!**

**The Westchester Young CPA Committee of the NYSSCPA
will be collecting food for the Food Bank of Westchester**

When: Friday, December 13, 2013

Time: 1 p.m. - 3 p.m.

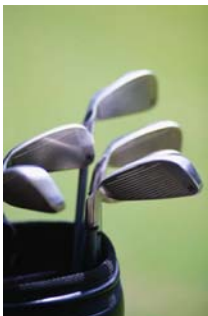


Please donate you non-perishable items to your office representative

FOOD ITEMS NEEDED: Canned or Pouched Tuna, Whole-Grain, Low Sugar Cereals & Instant Oatmeal, Peanut Butter, Canned Stews, Soups & Chili, Canned Fruits & Vegetables, Boxed Macaroni & Cheese, Pasta & Rice, Shelf Stabled, Boxed or Powdered Milk, 100% Fruit Juice in Boxes, Cans or Plastic

For more information please contact Ed Wells at EWells@pscpafirm.com
or call 914.345.5888

The NYSSCPA Westchester Chapter invites to Save the Date for:



The Annual Golf Outing Event

When: Tuesday, May 13, 2014

Where: Glen Arbor Golf Club

234 Bedford Center Road, Bedford Hills, NY

More details to come in the future Chapter Newsletters!

For more information please contact Jeff Schwartz at jeff@stantonandleone.com

2013/2014 NYSSCPA WESTCHESTER CHAPTER

SPONSORSHIP OPPORTUNITIES

The Westchester Chapter of the NYSSCPA's has a number of Sponsorship opportunities available.

Allied Professionals

Committee

Night of Networking & Collaboration
October 2013
Elite \$5,000 & Premier \$3,000
Please contact:
Robert Ecker
rle@ecker-law.com
or
Catherine Censullo
Catherine.Censullo@cmcensullocpa.com

Annual Networking Event

Willow Ridge Country Club
November 7, 2013
\$2,000 Sponsorship Available
Please contact:
Patricia Galistinos
pgalistinos@citrincooperman.com

Tax Committee

Tax Conference
November 4, 2013
Sponsorships Available
Please contact:
Doug Ruttemberg
druttemberg@odpkf.com

Young CPA's Committee

Wine Tasting to Benefit Blythedale's
Children's Hospital
May 15, 2013
\$750 for a table for admissions and
logo on flyer
Please contact:
Heather Oboda
hoboda@citrincooperman.com

Scholarship Committee

2014 Scholarships
May 2014
\$1,000+ Sponsorships Available
Please contact:
Mark Leeds
mleeds@winprop.com
or
Denise Stefano
denisestefano@smartpros.com

Golf Outing Committee

Annual Golf and
Networking Event
May 14, 2014
\$150 to \$1,500+
cost of golf &/or dinner
Please contact:
Jeff Schwartz
jeff@stantonandleone.com
914-286-6908

2013-2014 CALENDAR

<u>Date</u>	<u>Program/Activity/Event</u>	<u>Time</u>
10/24/13	Accountants in Industry CPE Conference	8:00 a.m. - 5:00 p.m.
11/4/13	Westchester Chapter All day Tax Conference Part 1	TBD
11/6/13	Tax Committee Open House	8:00 a.m. - 9:00 a.m.
11/7/13	Willow Ridge Country Club Annual Networking Event	TBD
11/14/13	CPA Ethics Update	6:00 p.m. - 8:00 p.m.
11/20/13	Accountant in Industry Healthcare Event	TBD
12/13/13	Young CPAs Food Drive	1:00 p.m. - 3 p.m.
12/16/13	Westchester Chapter All day Tax Conference Part 2	TBD
12/18/13	Accountant in Industry Tax Update Event	TBD
05/13/14	Annual Golf Outing	TBD
05/15/14	Young CPAs Wine Tasting Event	TBD

<u>Newsletter Committee</u>	<u>Phone</u>	<u>E-Mail</u>
Licia Colamussi	(914) 997-7724	Licia.Colamussi@cmcensullocpa.com
Gina Linss	(914) 949-2990	glinss@citrincooperman.com

(E-mail submissions to the newsletter committee no later than the 10th day of the month prior to publication.)

For ALL Newsletter Mailing Issues - Use This Form or Call (212)719-8333

CPA Certificate No. /_/_/_/_/_/_/_/_/_/

Name: (Last, First, Middle Initial)

Firm Name _____

Firm Address _____

City, State, Zip _____

Business Phone () _____

CPA Certificate No. /_/_/_/_/_/_/_/_/_/

Name: (Last, First, Middle Initial)

Firm Name _____

Firm Address _____

City, State, Zip _____

Business Phone () _____

Return this form to: Membership Dept., NYSSCPA, 14 Wall St, 19th Floor, New York, NY 10005

FUTURE BOARD MEETINGS 2013

(Board Meetings are generally the 3rd Thursday Morning of the month. Exceptions are noted)

11/7/13 @ 5:00 p.m.

Location: Willow Ridge Country Club, 123 North St, Harrison, NY

NEXT NEWSLETTER - NOVEMBER 2013



Welcome Fall! Trick or Treat?!



Mortgage Rate Protection



If mortgage rates drop, you can lower yours at no charge!

citibank

If you've been waiting to purchase or refinance a home because you thought rates might go even lower, you don't have to wait any longer! With Mortgage Rate Protection from Citibank, you can apply for a new mortgage today. If our rates go down in the next three years, you can lower your rate at no charge¹.

Please see important terms & conditions below.

- Competitive mortgage rates today, with protection if our mortgage rates decrease in the future
- Rate protection for 3 years
- Expert advice and help throughout the process

Contact Us

Important Conditions:

For Citibank first mortgage loan applications registered July 23, 2011 through December 31, 2011. Offer not applicable on Home Equity Loans or Lines of Credit.

1. Your eligibility in the program will be determined at the time you apply for a first mortgage loan on a specified property with your Mortgage Company bank.
2. You must have a Citibank deposit account before closing. Prior to closing, we will verify that you have a Citibank deposit account. This can be an existing account or a new account.
3. In addition, we will require you to establish direct debit for mortgage payments from a deposit account. Both conforming and jumbo loan amounts are allowed for this program.

Program Parameters:

- 1) The "Rate Protection Conversion Index," which is based on the Citibank par rate, must fall more than one quarter of one percentage point (0.25) from the Rate Protection Conversion Index in effect as of the date the Rate Rate was locked.
- 2) You must notify Citibank to exercise the Rate Protection Option.
- 3) Mortgage cannot be in default under the Note or the Security Instrument.
- 4) You must provide or complete any documents the Note Holder requires to effect the new interest rate (including, but not limited to a Loan Modification Agreement).



Terms and conditions of accounts, programs, products and services are subject to change.
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**I help clients grow their businesses.
Citibank helps me grow mine.**

With CitiBusiness® Solutions for Accounting Professionals, you gain greater efficiency for your business and personal finances so that you can focus on helping your clients grow their businesses.

Take advantage of special benefits for Accounting Professionals

For your firm's finances

- CitiBusiness® Flexible Checking with no monthly maintenance fees
- Preferred rate on CitiBusiness® Insured Money Market Account¹

For your personal finances

- Citigold,® premier personal banking, with waived monthly service fee.²

For your clients

- \$100 cash reward after they open a new business checking account³

To enroll, talk to your Citibank Business Specialist



¹ A business checking account is required to receive the preferred rate on CitiBusiness Insured Money Market Account. The entire balance in your CitiBusiness Insured Money Market Account earns the same interest rate, which is determined by the total balance in your account. You earn the preferred rate only if your total balance is less than \$5,000,000.00. Speak to your Business Specialist for full details.

² Offer applies to accounting professionals and CPAs who are owners or employees of an accounting firm that is a customer in the CitiBusiness Solutions for Accounting Professionals Program.

³ Qualifying behaviors required. See a Business Specialist for details.

Please speak with a Citibank Business Specialist for full details on the CitiBusiness Solutions for Accounting Professionals Program. Offer subject to change or termination at any time without notice, and cannot be combined. The terms, conditions and fees for accounts, products, programs and services are subject to change. All accounts and services are subject to approval.